**TUITION AND FINANCIAL AID**

**Introduction**

Penn State participates in the major federal and state grant, loan and work-study programs. These funding sources make up the majority of all student aid funding with education loans the largest program. Eligibility is determined based on information on the Free Application for Federal Student Aid (FAFSA) (https://fafsa.gov). Student aid funds are awarded based on each applicant's relative financial need until all funds are exhausted. Program regulations limit the University's ability to make exceptions to the eligibility criteria.

**Student Aid and Scholarships Policy**

As a public university, Penn State receives limited support from the state. Undergraduate enrollment across all Penn State campuses exceeds 90,000 a year. An outstanding academic experience for our students comes at a cost, and the University recognizes that Penn State may not be affordable to all who wish to enroll.

While Penn State continues to build its scholarship endowment, available funds do not yet reach all deserving students. Student aid, including education loans, can help defray some costs, but students and parents have the primary responsibility of paying educational expenses. Students and their families are encouraged to devise a financial plan for this important investment and to determine the level of education loan debt that both student and families are willing to incur.

**Tuition and Costs**

To view the most current costs for attending Penn State, including tuition and associated expenses, visit the Office of Student Aid (https://studentaid.psu.edu) website.

MORE INFORMATION (https://studentaid.psu.edu/tuition-costs)

**Residency Classification for Tuition Purposes**

Effective May 22, 2018

**Pennsylvania Classification**

A student shall be classified as a Pennsylvania resident for tuition purposes if that student has a Pennsylvania domicile and that student’s presence in Pennsylvania is not primarily for educational purposes. Domicile is a person’s existing and intended fixed, permanent, and principal place of residence. A student whose presence in Pennsylvania is primarily for educational purposes shall be presumed to be a non-Pennsylvania resident for tuition purposes. Thus, most students who come to Pennsylvania for the primary purpose of attending the University will ordinarily continue to be classified as non-residents for purposes of tuition throughout their attendance at the University. The following are considerations that may be used by the University in determining whether a student is a Pennsylvania resident for tuition purposes:

1. An undergraduate student under the age of 24 is presumed to have the domicile of his/her parent(s) or legal guardian(s). An undergraduate student may rebut this presumption with clear and convincing evidence that they are financially emancipated from their parent(s) or legal guardian(s).

2. A student who has continuously resided in Pennsylvania for purposes other than education for at least 12 consecutive months immediately preceding his/her initial enrollment at the University or an institution of higher education is presumed to have a Pennsylvania domicile for purposes of tuition. A student who has not continuously resided in Pennsylvania for at least 12 consecutive months immediately preceding his/her initial enrollment at the University or another institution of higher education is presumed not to be a resident of Pennsylvania for purposes of tuition but may rebut this presumption by clear and convincing evidence.

3. Students who are not United States citizens, and have nonimmigrant visas or lack visas, are presumed not to be domiciled in Pennsylvania but they may rebut this presumption by clear and convincing evidence.

4. A United States government employee or member of the armed forces who was domiciled in Pennsylvania immediately preceding his/her entry into government service and who has continuously maintained Pennsylvania as his/her legal residence will be presumed to have a Pennsylvania domicile.

5. Military personnel and their dependents who are assigned to an active duty station in Pennsylvania and who reside in Pennsylvania shall be deemed Pennsylvania residents for purposes of tuition.

6. Veterans and their dependents may be eligible for in-state tuition regardless of residency status. The Office of Veterans Programs (http://equity.psu.edu/veterans) should be contacted regarding eligibility.

7. A student receiving a scholarship, guaranteed loan, grant, or other form of financial assistance dependent upon maintaining domicile in a state other than Pennsylvania is presumed not to be a Pennsylvania resident for tuition purposes.

**Reclassification as Pennsylvania Resident**

A student requesting reclassification as a Pennsylvania resident for tuition purposes must demonstrate by clear and convincing evidence that his/her domicile is in Pennsylvania, and that his/her presence in Pennsylvania is not primarily for educational purposes. Each request shall be decided individually on the basis of all facts submitted by the petitioner. Accordingly, it is not possible to list a specific combination of factors or set of circumstances which, if met, would ensure reclassification for tuition purposes.

**Residency Reclassification Procedure**

**Review of Classification**

A student may request a review of their residency classification by submitting a written request, including all necessary documentation to support classification as a Pennsylvania resident for purposes of tuition. Each case will be decided on the basis of an evaluation of all relevant facts and documentation submitted. Although not conclusive, the factors listed below may be given weight that the University may consider the quality of evidence, rather than merely the quantity. A student is not required to establish a specific number of factors or a specific combination of factors for Pennsylvania domicile. Further, providing some or all of the documentation suggested or requested by the University will not necessarily result in being classified as a resident.

The following factors may be considered by the University in determining whether a student is domiciled in Pennsylvania:

1. Lease or purchase of a permanent, independent residence in Pennsylvania;
• Note: A copy of the real estate listing or sales agreement to the
previous domicile in the previous state of residence should also
be sent, if applicable.
2. Payment of applicable state and local taxes and the filing of
appropriate returns for such taxes;
• Note: Returns should demonstrate an adequate level of income
to support an independent domicile in the Commonwealth of PA.
3. Transfer of bank accounts, stock(s), automobile(s) and other
registered property to Pennsylvania;
4. Pennsylvania driver’s license;
5. Registration to vote in Pennsylvania;
6. Acceptance of an offer of permanent full-time employment in
Pennsylvania, as well as evidence that job has been started,
documented through the employer (generally applicable for adult
students);
7. Continuous presence in Pennsylvania during significant periods while
not enrolled as a student;
8. Membership in Pennsylvania social, athletic, civic, political and/or
religious organizations which require residency as a membership
requirement; and
9. For undergraduate students under age 24 claiming independence,
evidence that the student is not a dependent. Such evidence may
include copies of the tax returns of the student and/or his/her
parent(s) or legal guardian(s) or sworn statements from the parent(s)
or legal guardian(s) setting forth facts which establish the student’s
financial independence and separate residence.
10. If you (or your parent, if a dependent) are presently in the military
and stationed in Pennsylvania, submit your Active Duty Military
Orders. If you (or your parent, if a dependent), are stationed outside
of Pennsylvania, but have maintained Pennsylvania residency, submit
your current Leave and Earnings Statement (LES). If you (or your
parent, if a dependent) have been discharged from the military, submit
your DD-214.
11. Effective beginning summer 2015, all eligible veterans and
dependents receiving Chapter 33, Chapter 35 or Fry Scholarship
benefits will be eligible for in-state tuition regardless of residency.
If you are a veteran and you are not using GI bill benefits, please
demonstrate residency in Pennsylvania for purposes other than
education.

Students requesting a review of their residency classification prior to the
first day of the student’s first semester at the University must submit the
written request to the following office:

• Undergraduate Students:
Undergraduate Admissions Office
The Pennsylvania State University
201 Shields Building
University Park, PA 16802
ATTN: Residency Review Officer for Undergraduate Admissions

• Graduate Students:
Office of the Bursar
The Pennsylvania State University
103 Shields Building
University Park, PA 16802

ATTN: Residency Review Officer for the Bursar’s Office
Students requesting a review of their residency classification after the
first day of the student’s first semester at the University must submit the
written request to:

• Undergraduate and Graduate Students:
Office of the Bursar
The Pennsylvania State University
103 Shields Building
University Park, PA 16802

The University will not entertain appeals submitted by a parent or legal
guardian.

The student will be notified.

Effective Date for Reclassification
It is each student’s responsibility to request reviews and any related
appeals in a timely manner. Any reclassification of a student’s residency
resulting from a student’s request for review or appeal shall be effective
as of the first day of the semester or session during which the request
for review was received by the University or the first day of the following
semester or session. The decision as to which semester or session
becomes the effective date shall rest with the unit rendering the decision
on reclassification.

Where it is deemed appropriate based upon the circumstances, the
University, within its sole discretion, may reclassify a student’s residency
classification prior to the date in which the student submitted their
request for review, but under no circumstances will reclassification occur.
more than one year prior to the semester in which the request for review was originally received.

**TIME LIMIT:** A request for review for reclassification will not be considered if submitted after the student has graduated from the University.

**Notifications and Adjustments**
1. The University reserves the right to require transcripts of tax filings from the Internal Revenue Service or Commonwealth of Pennsylvania rather than taxpayers’ copies of those returns.
2. A student who changes his/her domicile from Pennsylvania to another state is required to give prompt written notice of this change to the Residency Review Officer in the Bursar’s Office. The student shall be reclassified as of the date of such change. Students must also inform the Residency Review Officer in the Bursar’s Office of any changes in the student’s circumstances which might affect his/her residency status to determine whether reclassification of residency is necessary.
3. A dependent undergraduate student whose parent(s) or legal guardian(s) move outside of Pennsylvania may remain a Pennsylvania resident for tuition purposes if he/she maintains a separate domicile within Pennsylvania and remains continuously enrolled at the University.
4. The University reserves the right to conduct audits regarding Pennsylvania resident classification and make any appropriate adjustments in the residency classifications of all students.

**False Statements**
Any student who provides false or misleading information or deliberately conceals or omits relevant facts in connection with a residency application or appeal will be subject to disciplinary action. In addition, such students will be subject to retroactive reclassification as a non-resident and will be responsible for the payment of non-resident tuition and fees for the period during which he/she was classified as a resident.

PLEASE NOTE: A page of frequently asked questions concerning residency classification for tuition purposes can be found at http://www.bursar.psu.edu/faq.cfm (Opens New Window).

**How to Apply for Financial Aid**
Submission of the Free Application for Federal Student Aid (FAFSA) (https://fafsa.ed.gov) is the only action required to apply for most financial aid at Penn State, however, some private scholarships and Penn State scholarships require separate applications.