

FINANCIAL PLANNING, CERTIFICATE

Requirements for an undergraduate certificate may be completed at any campus location offering the specified courses for the certificate.

Program Requirements

To earn an undergraduate certificate in Financial Planning, a minimum of 18 credits is required.

Code	Title	Credits
Prescribed Courses		
ACCTG 310	Federal Taxation I	3
FIN 330	Personal Financial Planning	3
FIN 420	Investment and Portfolio Analysis	3
FIN 430	Estate Planning	3
FIN 450	Retirement Planning	3
FIN 491	Financial Planning Capstone	3

Prerequisites Required

Code	Title	Credits
FIN 301	Corporation Finance	3