

FINANCIAL PLANNING, CERTIFICATE

Requirements for an undergraduate certificate may be completed at any campus location offering the specified courses for the certificate.

Program Description

This certificate provides an introduction to personal financial planning and includes the areas of insurance, taxes, investments, retirement planning and estate planning.

What is Financial Planning?

Financial planners are professionals who help individuals and businesses to reach their investment goals. Penn State Behrend's certificate in Financial Planning is a registered program with the Certified Financial Planner Board of Standards and fulfills the coursework requirement for the CFP Board's CFP certification program.

You Might Like This Program If...

You are an Accounting or Finance major who aspires to a financial planning career.